



Companies Announcement Office  
ASX Limited  
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2 April 2012

## RESULTS OF MINIMUM HOLDING AND SELECTIVE BUY-BACKS

Further to Sylvania Platinum Limited's (**Sylvania Platinum** or the **Company**) announcements dated 16 January 2012 and 8 March 2012, Sylvania Platinum has now completed simultaneous buy-backs of:

- (A) common shares (**Shares**) and depository interests (**DIs**) from holders of parcels of Shares or DIs in the Company which are valued at less than \$500 (**Unmarketable Parcel**), (**Minimum Holding Buy-Back**); and
- (B) Shares and DIs in the Company from holders of parcels of Shares or DIs valued at \$500 or more but which comprise less than 5,000 Shares or DIs (**Selective Buy-Back**),

(together, the **Buy-Backs**).

The Buy-Backs closed at 5:00pm (WST) on 30 March 2012 (**Closing Date**) and resulted in 486,909 shares being held by 761 shareholders being bought back and cancelled by the Company including:

- 303,252 shares under the Minimum Holding Buy-Back; and
- 183,657 shares under the Selective Buy-Back.

As a result, Sylvania Platinum now has 300,764,896 fully paid shares on issue.

The total consideration paid by the Company will be approximately AUD \$148,507.25 (**Buy-Back Consideration**), based on the buy-back of 486,909 shares at AUD \$0.305 per share.

Sylvania Platinum holders who participated in the Buy-Backs will be notified in writing of the number of their shares/DIs which have been bought back. The Company intends to dispatch those notices, together with cheques for their portion of the Buy-Back Consideration, as soon as practicable. It is expected that the notices will be dispatched on Tuesday, 10 April 2012.

If you require further information in respect to the Buy-Backs please contact Grant Button (Director/Assistant Secretary) on +61 8 9226 4777 or Louis Carroll (Director/Assistant Secretary) on +44 0 7969 170 622.



Yours faithfully

**Terry McConnachie**  
Managing Director

**Ends**

## **CORPORATE INFORMATION**

**Registered office:** Sylvania Platinum Limited  
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## **CONTACT DETAILS**

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